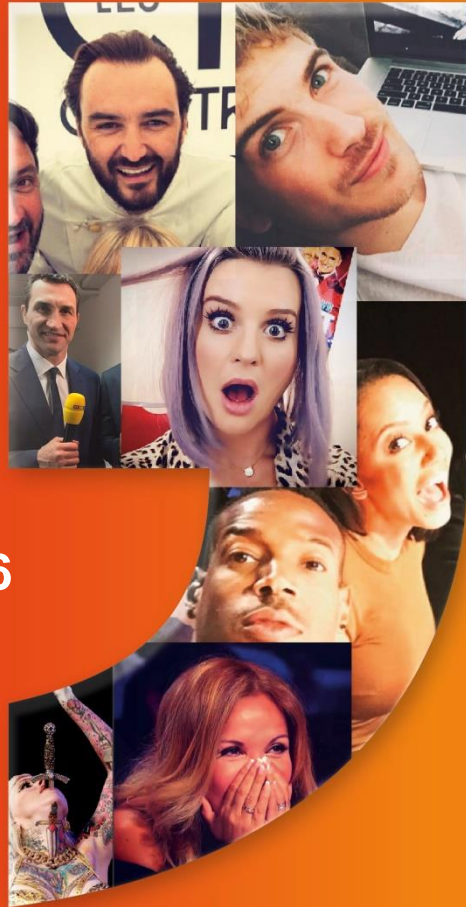


Barclays
New York, June 20th-21st 2016



Entertain. Inform. Engage.

Agenda



Quarter 1 2016 highlights

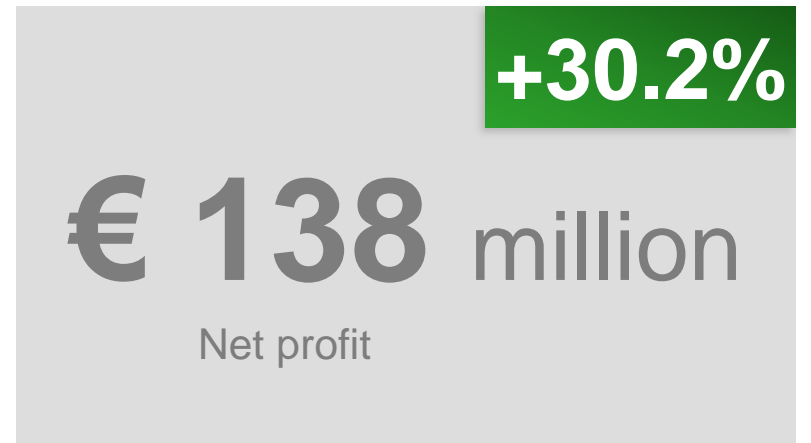
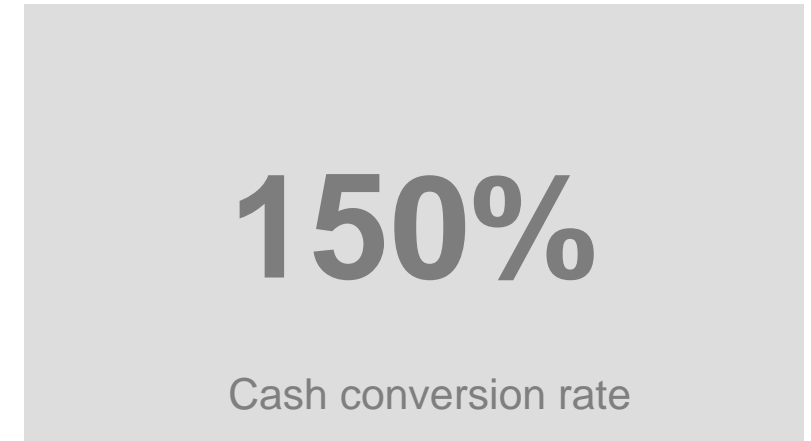


Business segments



Outlook 2016

Highlights of Quarter 1 Very strong start to 2016



Agenda



Quarter 1
2016 highlights



**Business
segments**

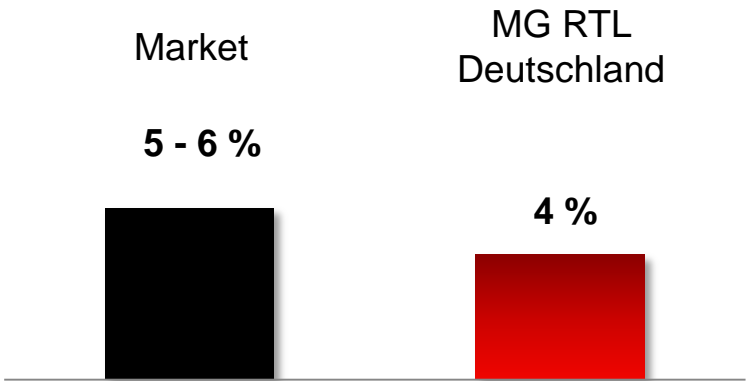


Outlook
2016

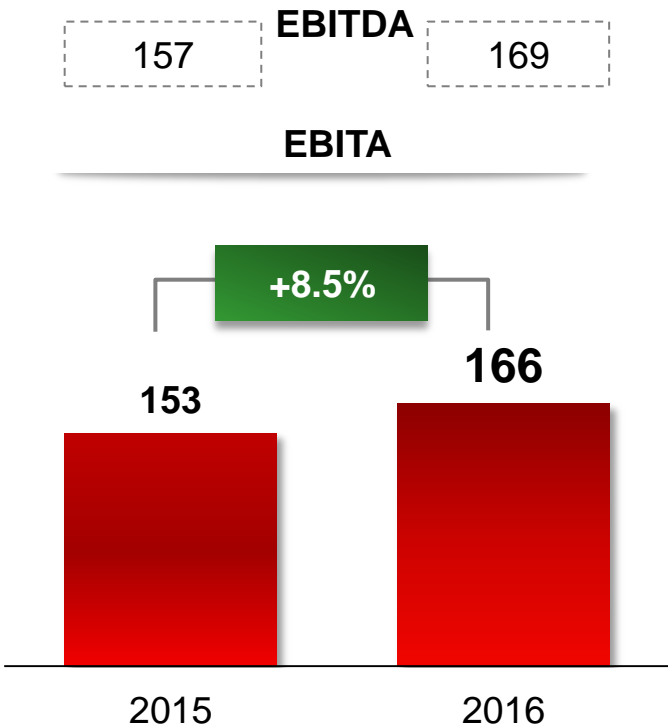
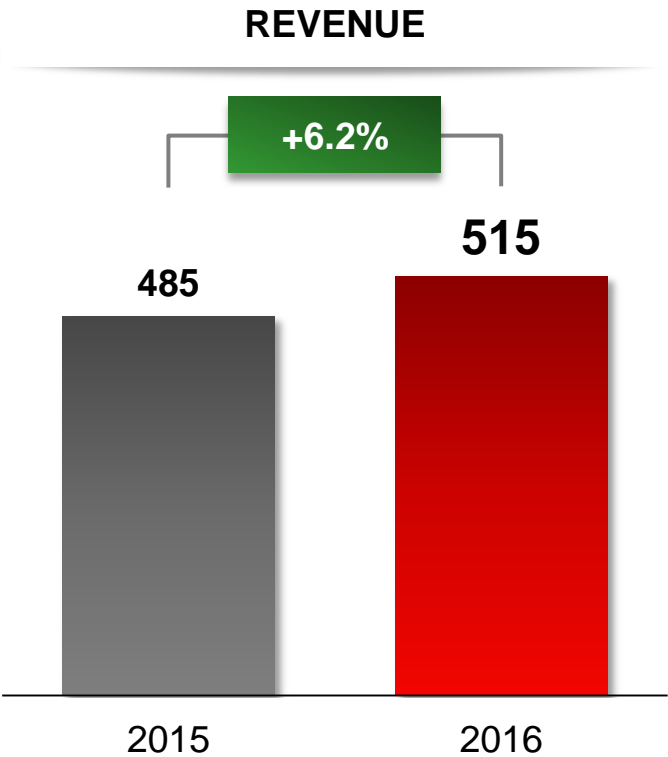
Mediengruppe RTL Deutschland

Strong performance in first quarter

NET TV ADVERTISING MARKET DEVELOPMENT Q1 2016 vs. Q1 2015 (in %)



KEY FINANCIALS (in € million)

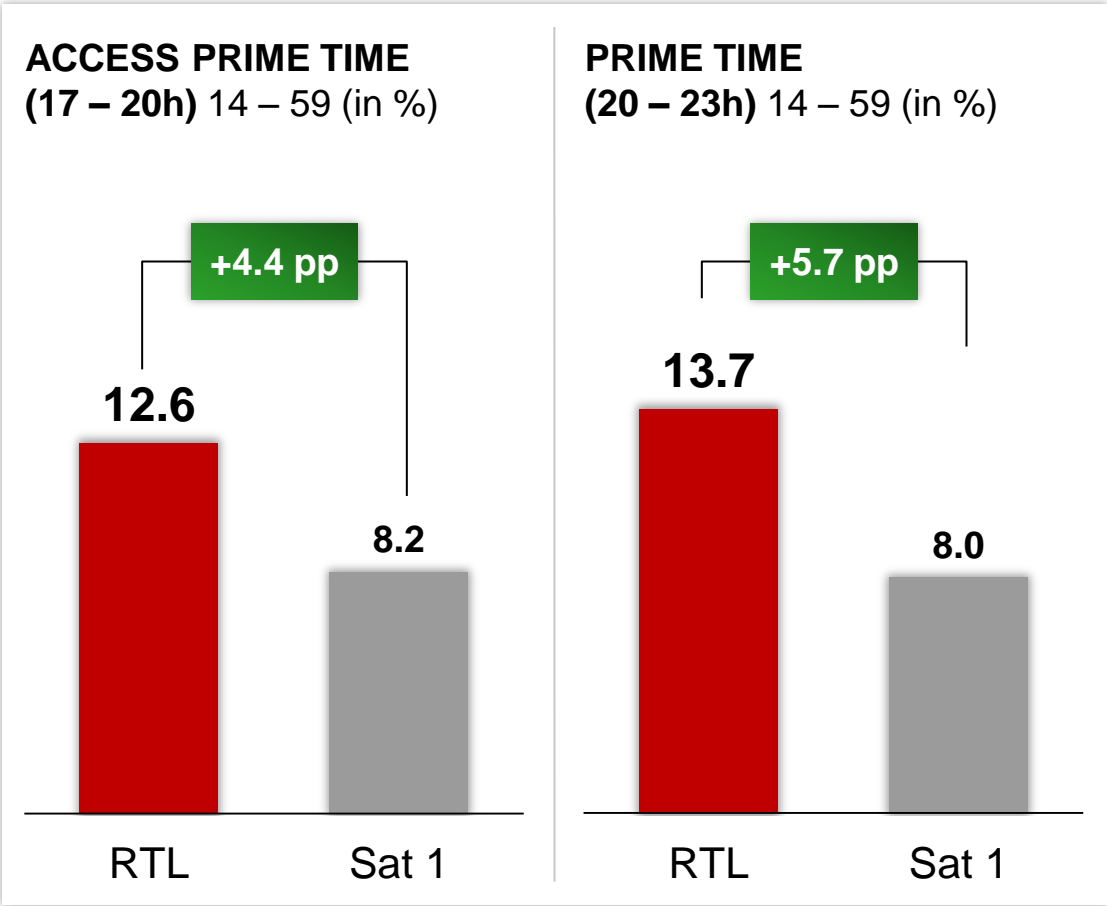
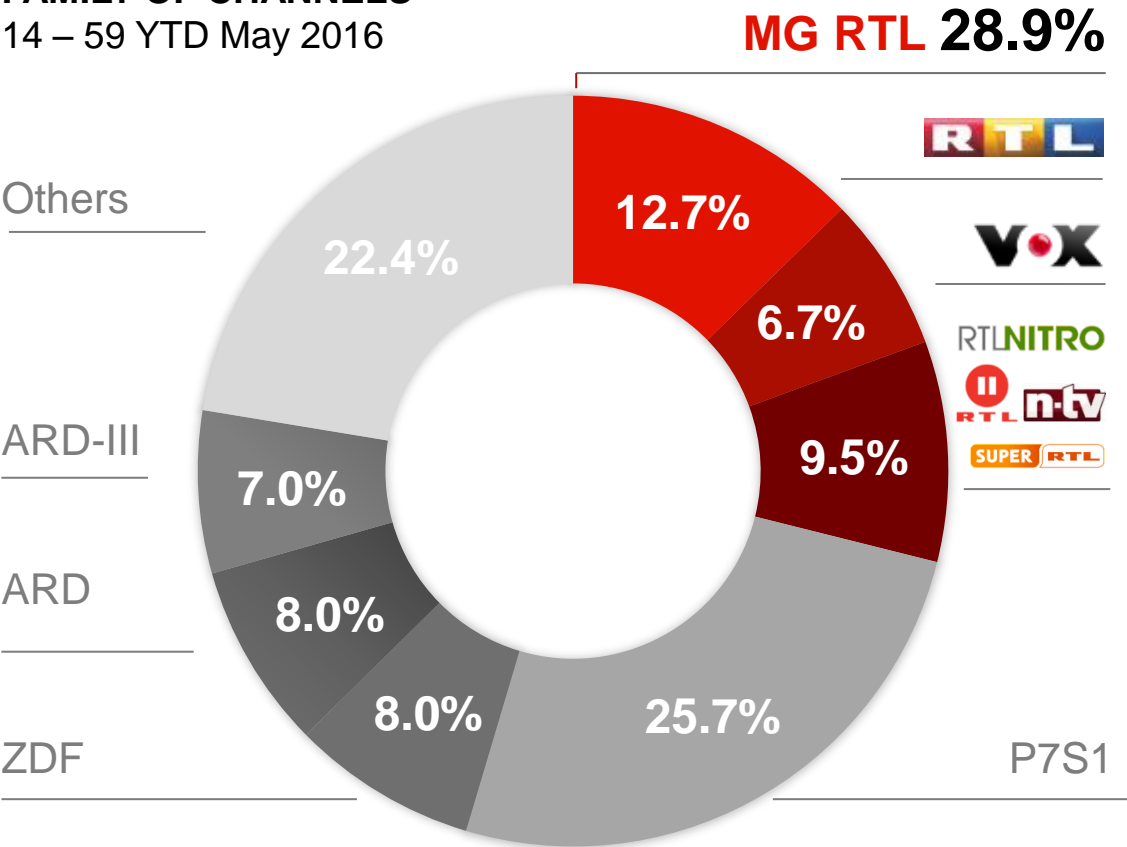


Source: RTL Group estimates
MG RTL De including RTL II and Super RTL

Mediengruppe RTL Deutschland

Solid all-day audience share; substantial lead in key time slots

FAMILY OF CHANNELS
14 – 59 YTD May 2016



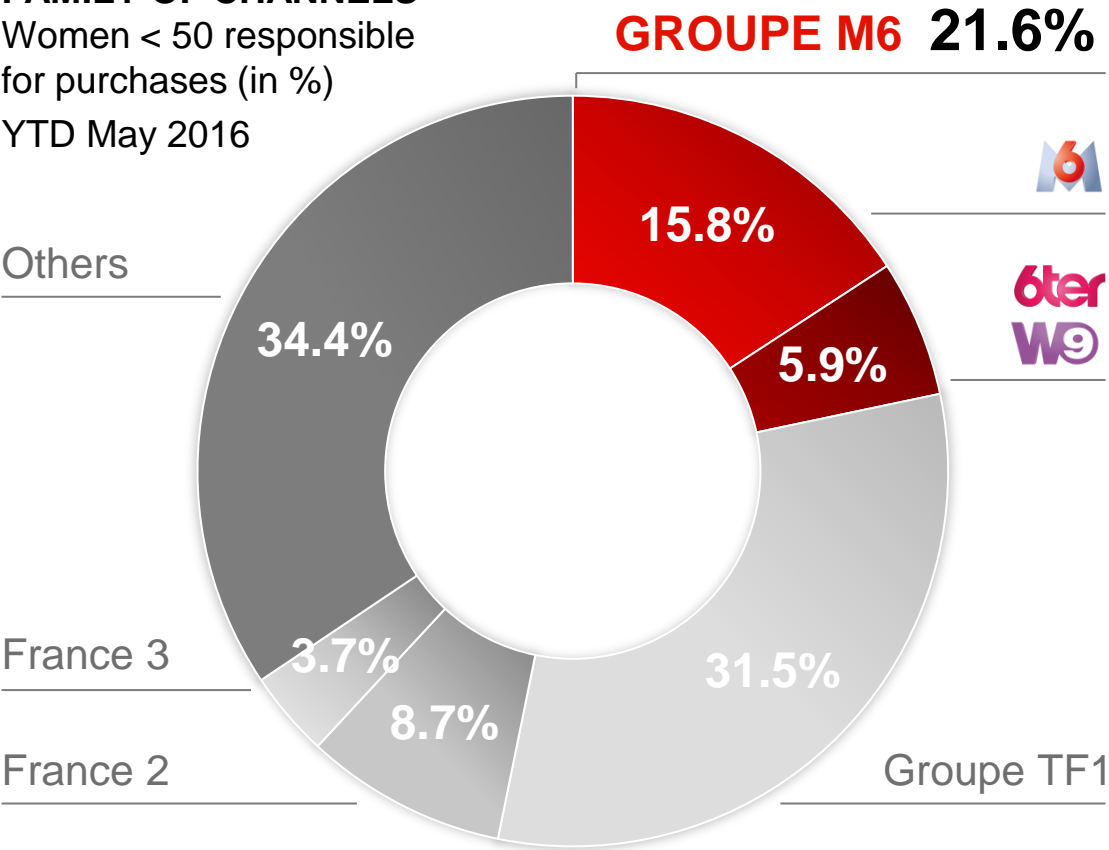
SOURCE: AGF in cooperation with GfK
Note: MG RTL De including RTL II and Super RTL

Groupe M6

Strong audience share growth driven by main channel

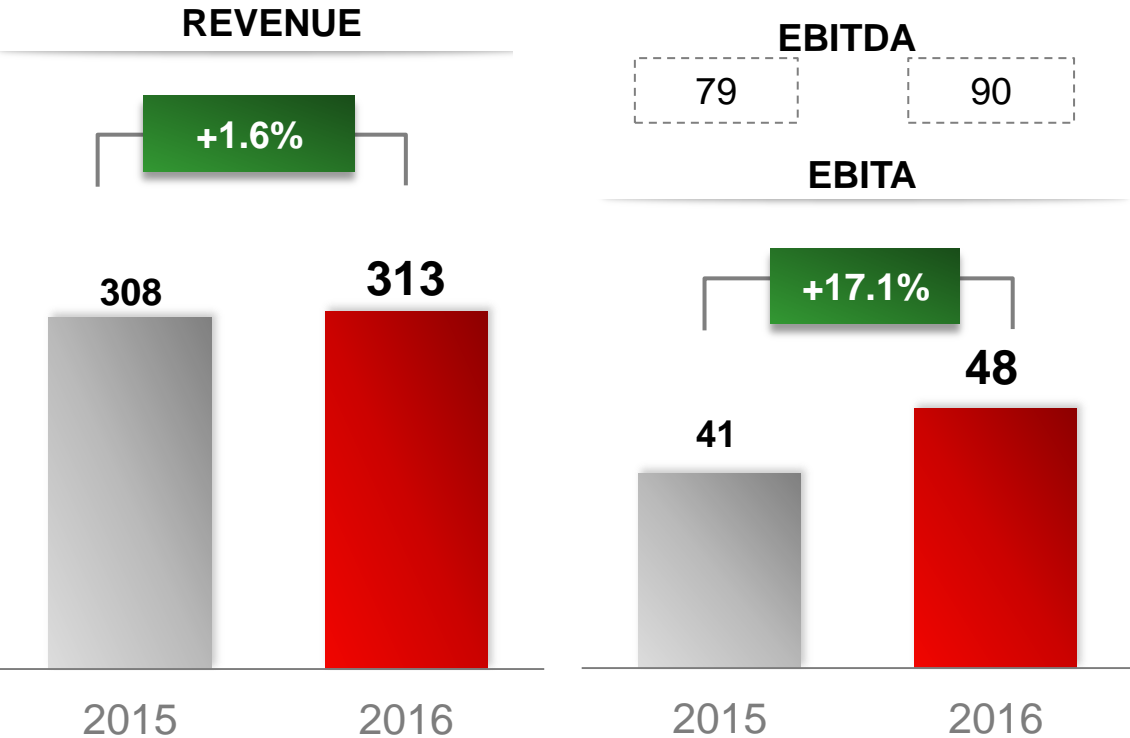
FAMILY OF CHANNELS

Women < 50 responsible
for purchases (in %)
YTD May 2016



KEY FINANCIALS : Q1 2016

In € million

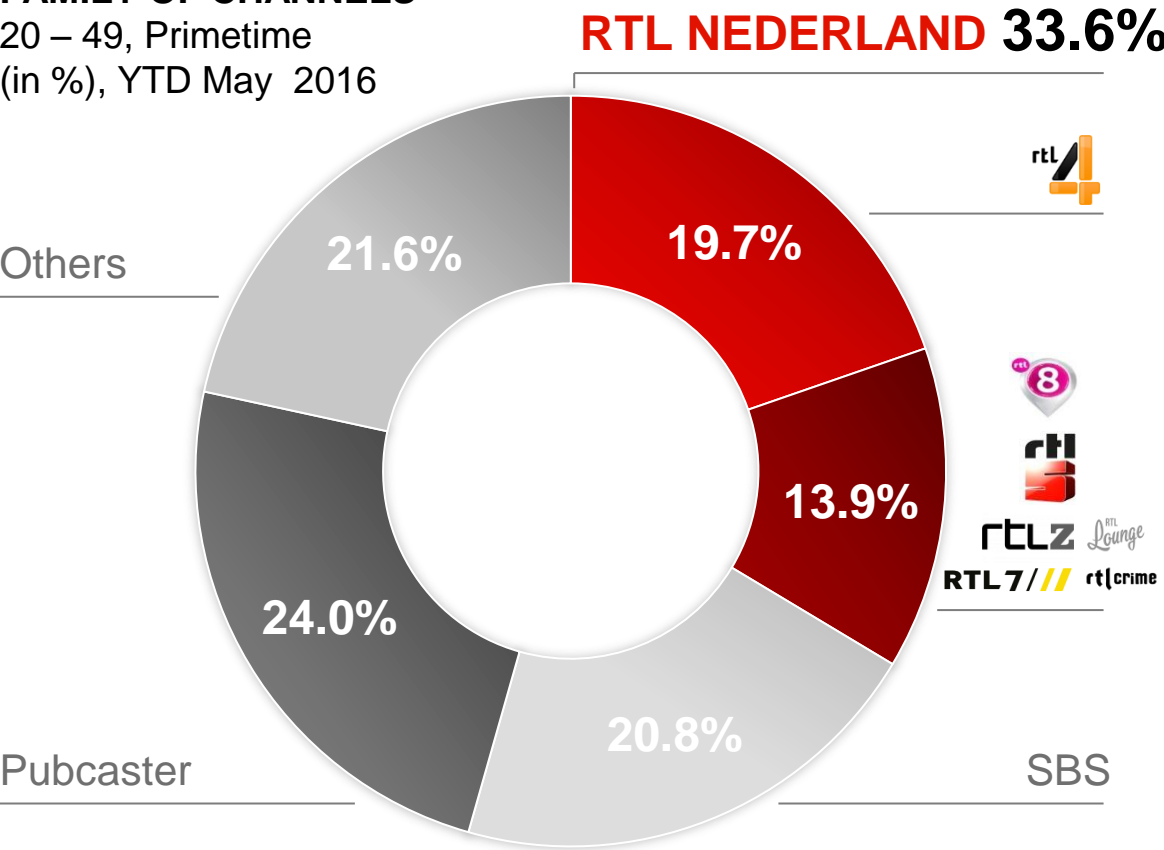


Source: Médiamétrie
Groupe M6: M6, W9 and 6ter; TF1 Group: TF1, TMC, NT1 and HD1

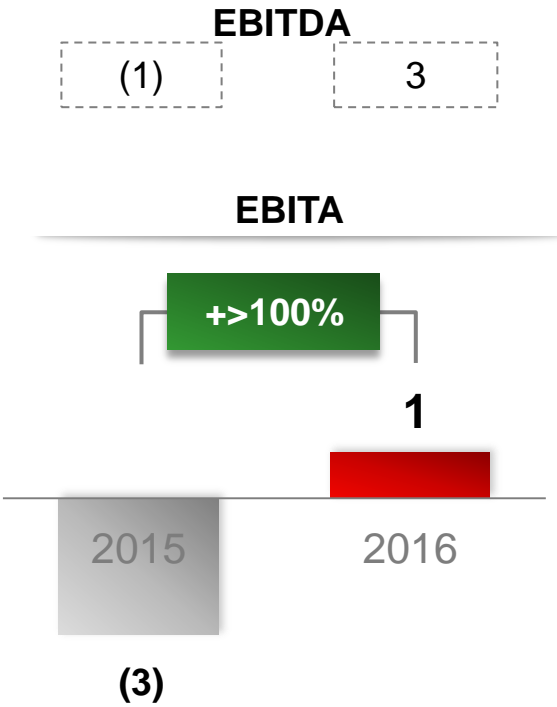
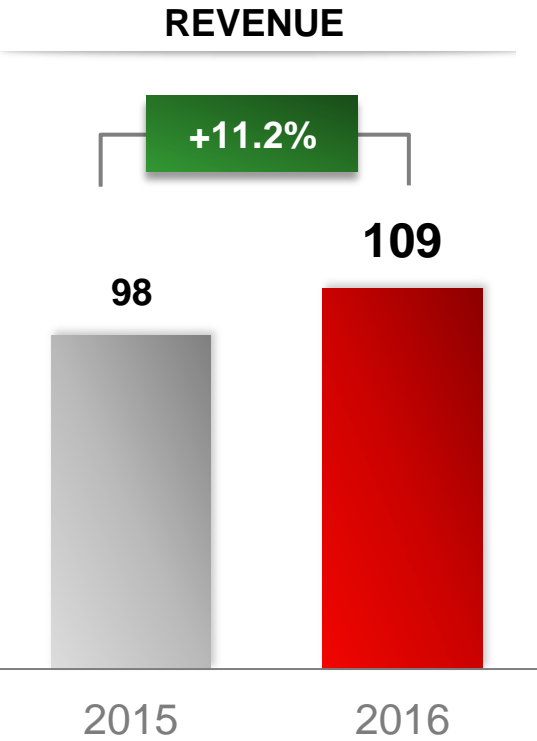
RTL Nederland

Revenue development drives profitability

FAMILY OF CHANNELS
20 – 49, Primetime
(in %), YTD May 2016



KEY FINANCIALS : Q1 2016
(in € million)

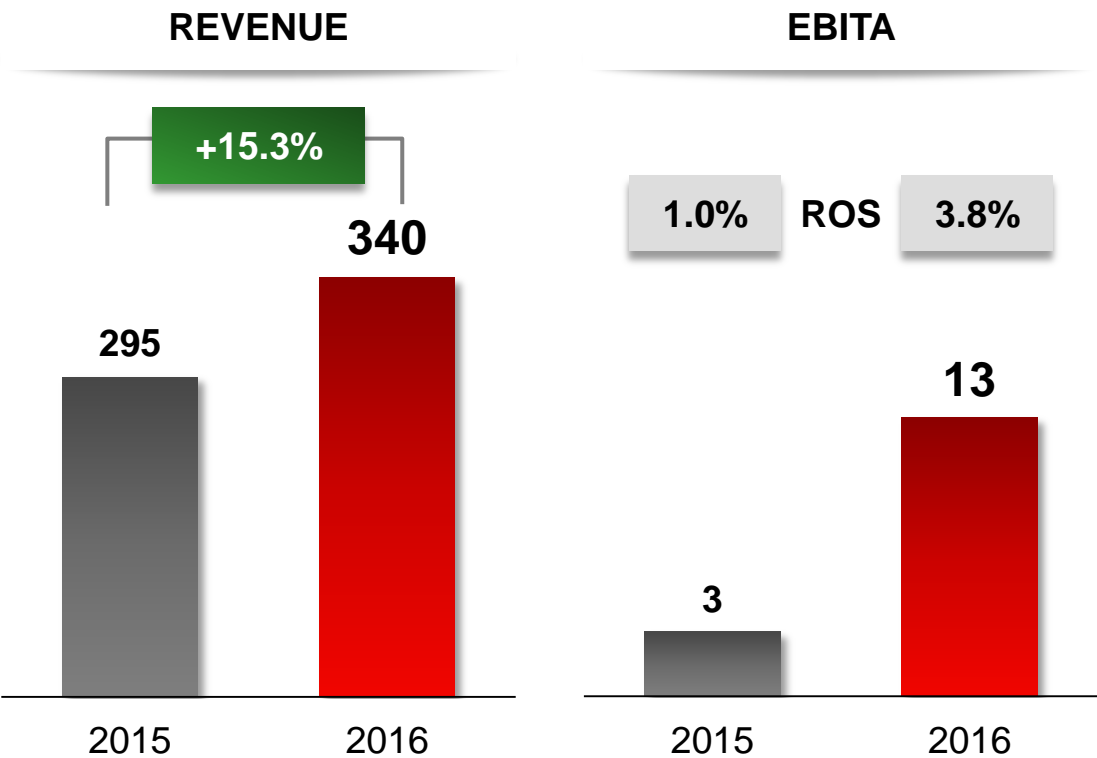


Source: SKO

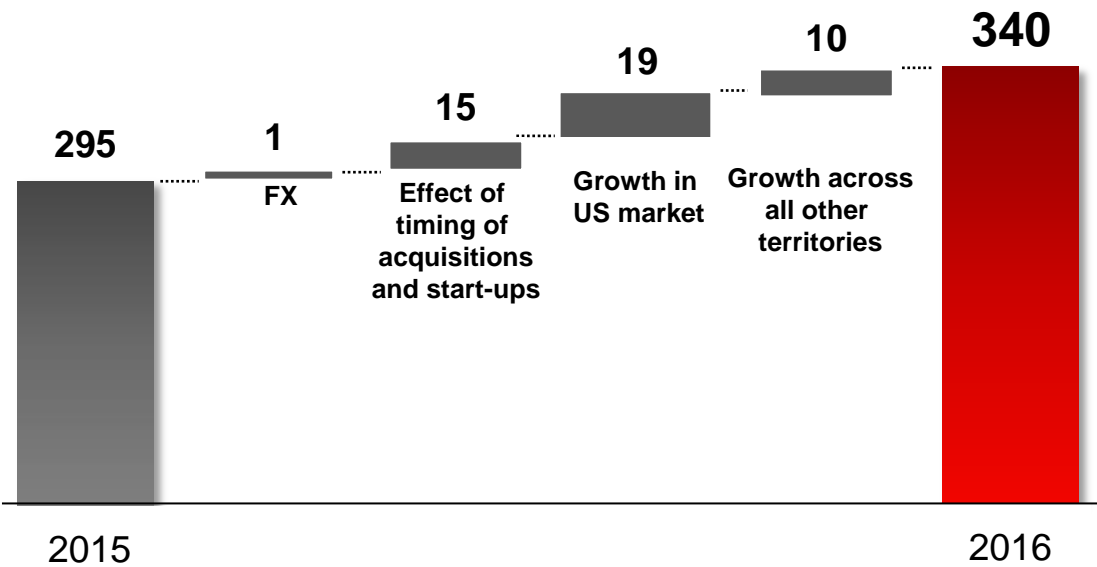
FremantleMedia

Good start into 2016, partly driven by timing

KEY FINANCIALS
(in € million)














REVENUE BRIDGE Q1 2015 – Q1 2016
(in € million)



FremantleMedia

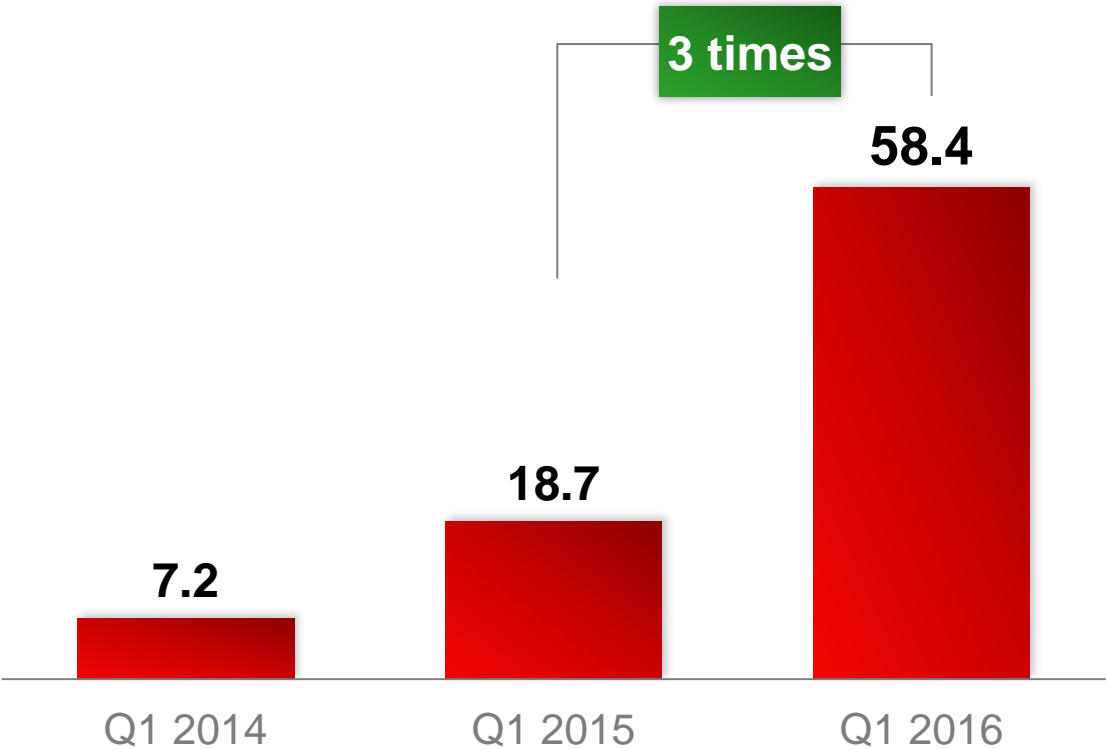
Number of talent and M&A deals over the past year

		DATE	HOLDING	These deals are already contributing IP to the pipeline		
				# of IP		
	SCRIPTED	Sep 2015	51%		3	Shows in production or funded development
	SCRIPTED	Jan 2015	25%		2	Shows in funded development
	ENTS	Sep 2015	25%		5	Shows in production or funded development in UK and US
	ENTS	Dec 2015	25%		4	Shows in production or funded development
	ENTS	Dec 2015	25%		1	Show in funded development
	ENTS	May 2016	25%	<div> <div>2 new</div> <div>Wild Blue Media & Dancing Ledge</div> <div> <div>June 2016</div> <div>25%</div> </div> </div>		

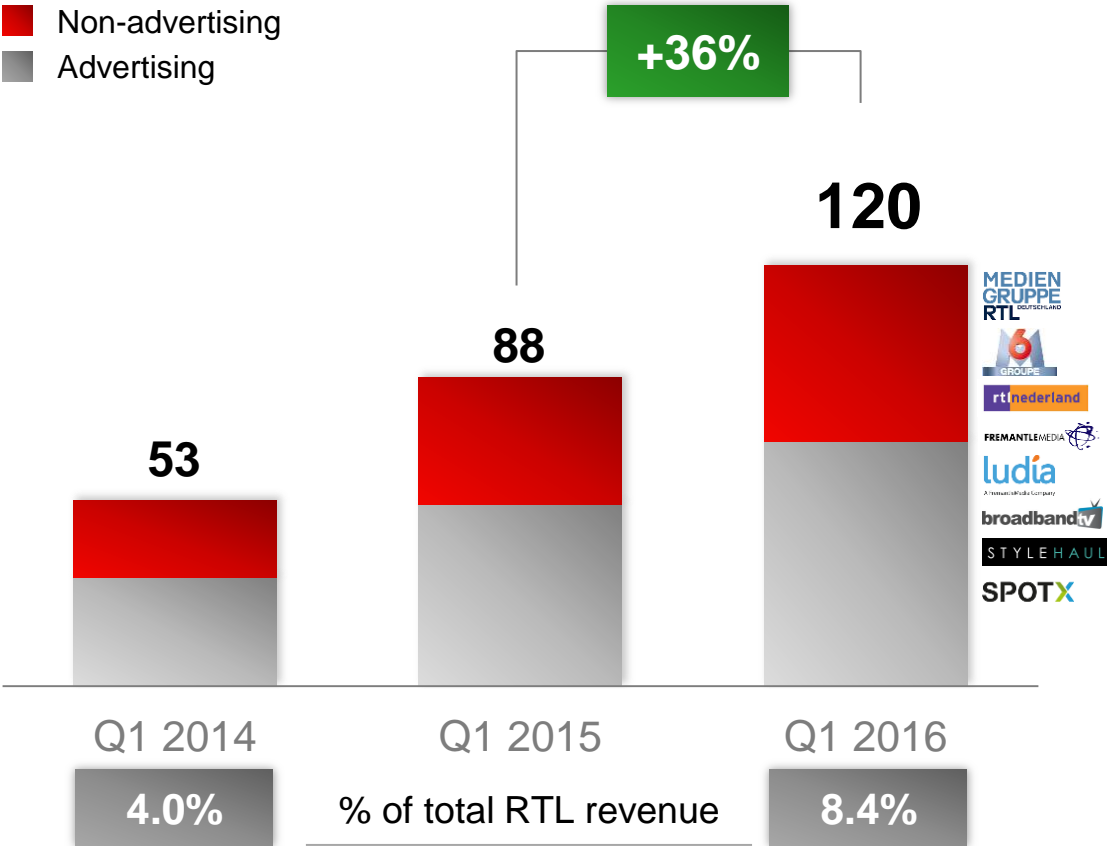
Digital

Continuing its upward growth track

VIDEO VIEWS RTL GROUP
In billion



DIGITAL REVENUE
In € million



Agenda



Quarter 1
2016 highlights



Business
segments



Outlook
2016

RTL Group

Outlook for full year 2016 unchanged

1

Revenue expected to grow moderately, predominantly driven by the Group's digital businesses



2

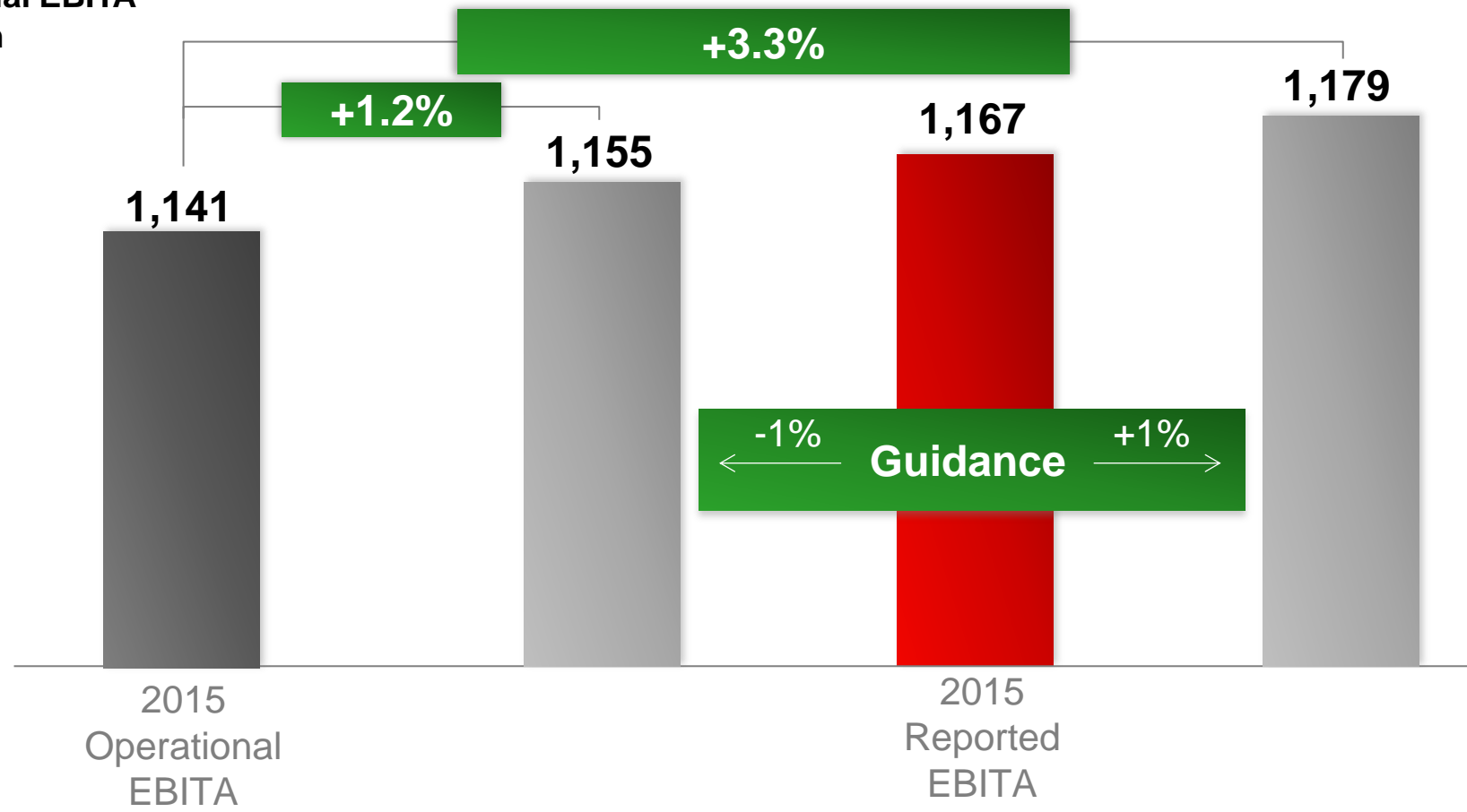
Reported EBITA to be broadly stable



2016 EBITA Guidance

Operational growth above guidance

Operational EBITA
In € million



Disclaimer

This presentation is not an offer or solicitation of an offer to buy or sell securities. It is furnished to you solely for your information and use at this meeting. It contains summary information only and does not purport to be comprehensive or complete, and it is not intended to be (and should not be used as) the sole basis of any analysis or other evaluation.

No representation or warranty (express or implied) is made as to, and no reliance should be placed on, any information, including projections, estimates, targets and opinions, contained herein, and no liability whatsoever is accepted as to any errors, omissions or misstatements contained herein. By accepting this presentation you acknowledge that you will be solely responsible for your own assessment of the market and the market position of RTL Group S.A. (the "Company") and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the Company's business.

This presentation contains certain forward-looking statements relating to the business, financial performance and results of the Company and/or the industry in which the Company operates. Forward-looking statements concern future circumstances and results and other statements that are not historical facts, sometimes identified by the words "believes," "expects," "predicts," "intends," "projects," "plans," "estimates," "aims," "foresees," "anticipates," "targets," "will," "would," "could" and similar expressions. The forward-looking statements contained in this presentation, including assumptions, opinions and views of the Company or cited from third-party sources, are solely opinions and forecasts which are uncertain and subject to risks and uncertainty because they relate to events and depend upon future circumstances that may or may not occur, many of which are beyond the Company's control. Such forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, performance or achievements of the Company or any of its subsidiaries (together with the Company, the "Group") or industry results to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Actual events may differ significantly from any anticipated development due to a number of factors, including without limitation, changes in general economic conditions, in particular economic conditions in core markets of the members of the Group, changes in the markets in which the Group operates, changes affecting interest rate levels, changes affecting currency exchange rates, changes in competition levels, changes in laws and regulations, the potential impact of legal proceedings and actions, the Group's ability to achieve operational synergies from past or future acquisitions and the materialisation of risks relating to past divestments. The Company does not guarantee that the assumptions underlying the forward-looking statements in this presentation are free from errors and it does not accept any responsibility for the future accuracy of the opinions expressed in this presentation. The Company does not assume any obligation to update any information or statements in this presentation to reflect subsequent events. The forward-looking statements in this presentation are made only as of the date hereof. Neither the delivery of this presentation nor any further discussions of the Company with any of the recipients thereof shall, under any circumstances, create any implication that there has been no change in the affairs of the Company since such date.

This presentation is for information purposes only, and does not constitute a prospectus or an offer to sell, exchange or transfer any securities or a solicitation of an offer to purchase, exchange or transfer any securities in or into the United States or in any other jurisdiction. Securities may not be offered, sold or transferred in the United States absent registration or pursuant to an available exemption from the registration requirements of the U.S. Securities Act of 1933, as amended.

RTL Group
Q1 2016 revenue mix, in per cent

