

Commerzbank  
May 23 and 24th 2017



Entertain. Inform. Engage.

**RTL**  
GROUP

ENTERTAIN. INFORM. ENGAGE.

# Agenda



## Q1 2017 highlights

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## Business update

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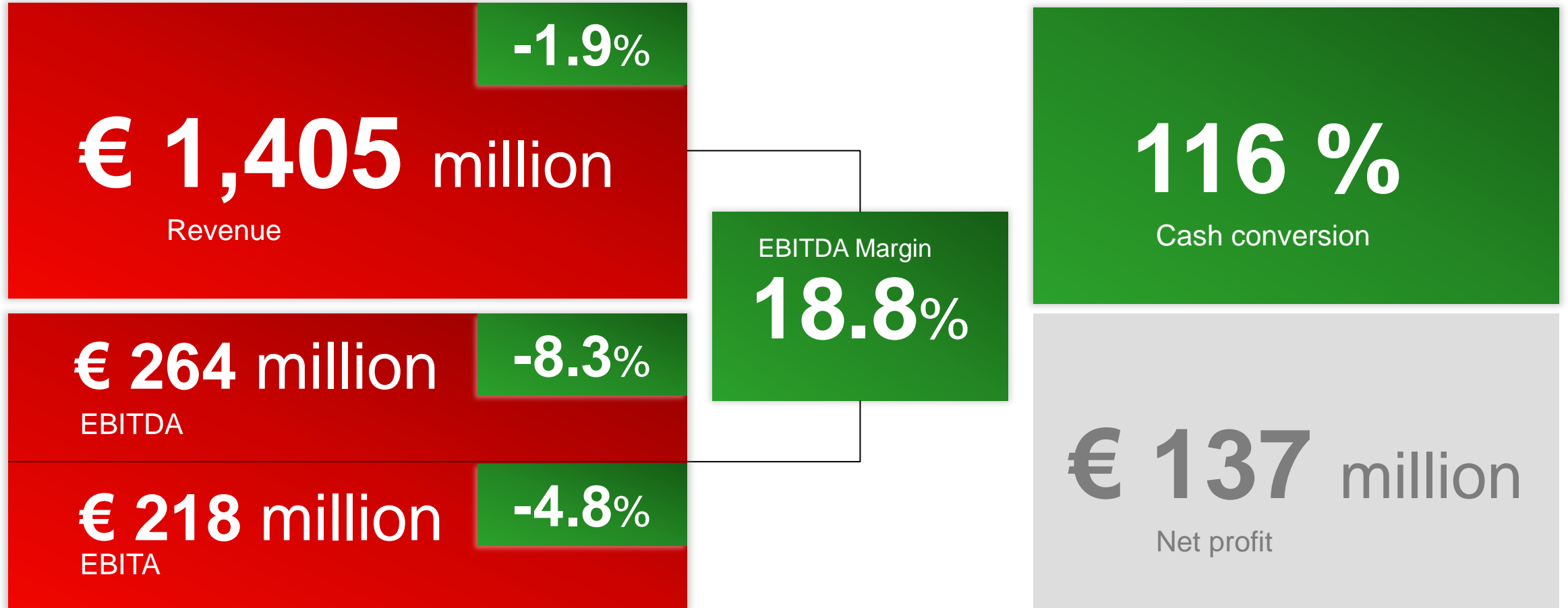


## Outlook

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## Q1 2017 Highlights

**Expected soft start into 2017 due to comp's & absence of American Idol**

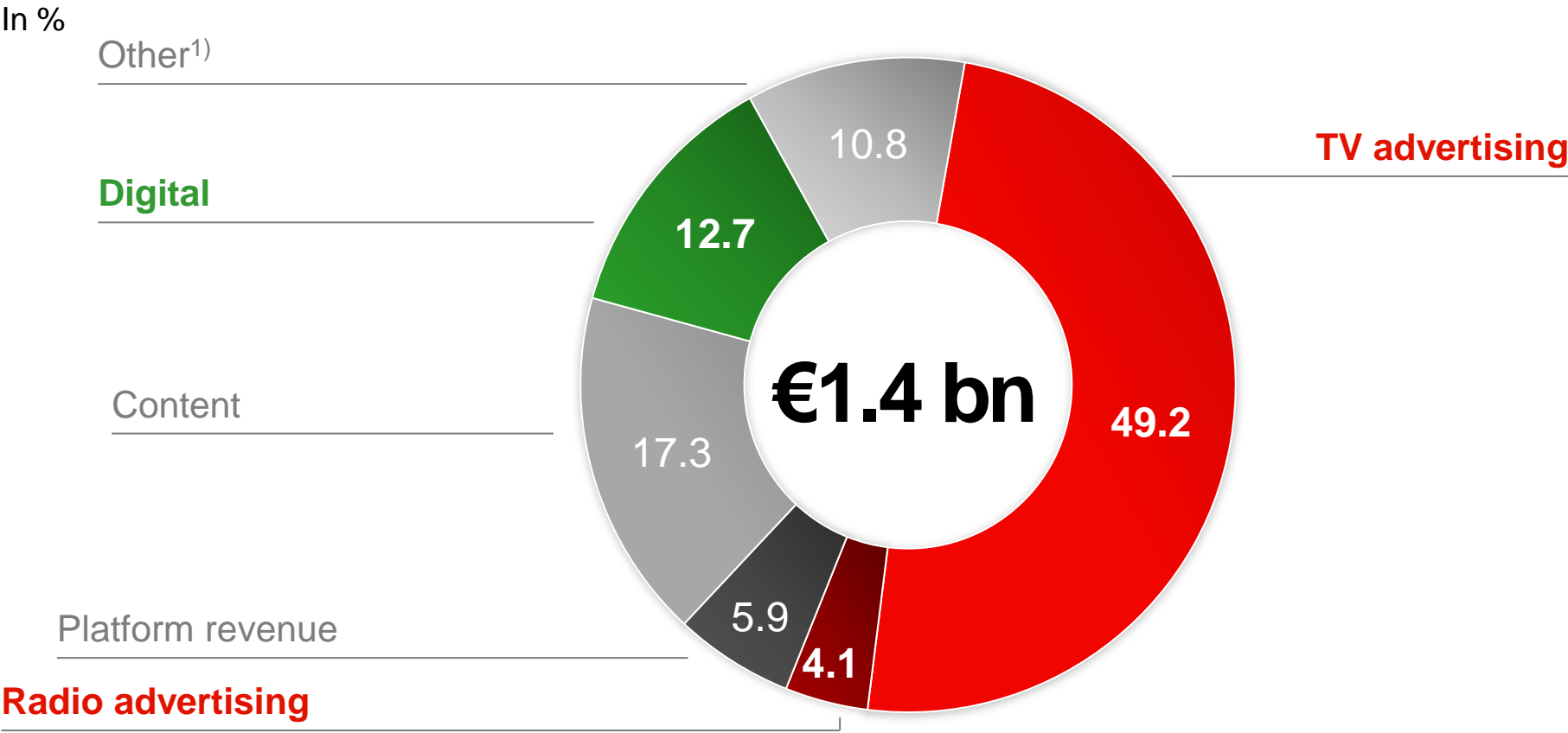




# Q1 2017 Highlights

## Growing non-advertising related revenue streams

RTL GROUP Q1 2017 REVENUE SPLIT



1) Other include home shopping, merchandising, e-commerce, technical services...

# Agenda



**Q1 2017  
highlights**

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**Business  
update**

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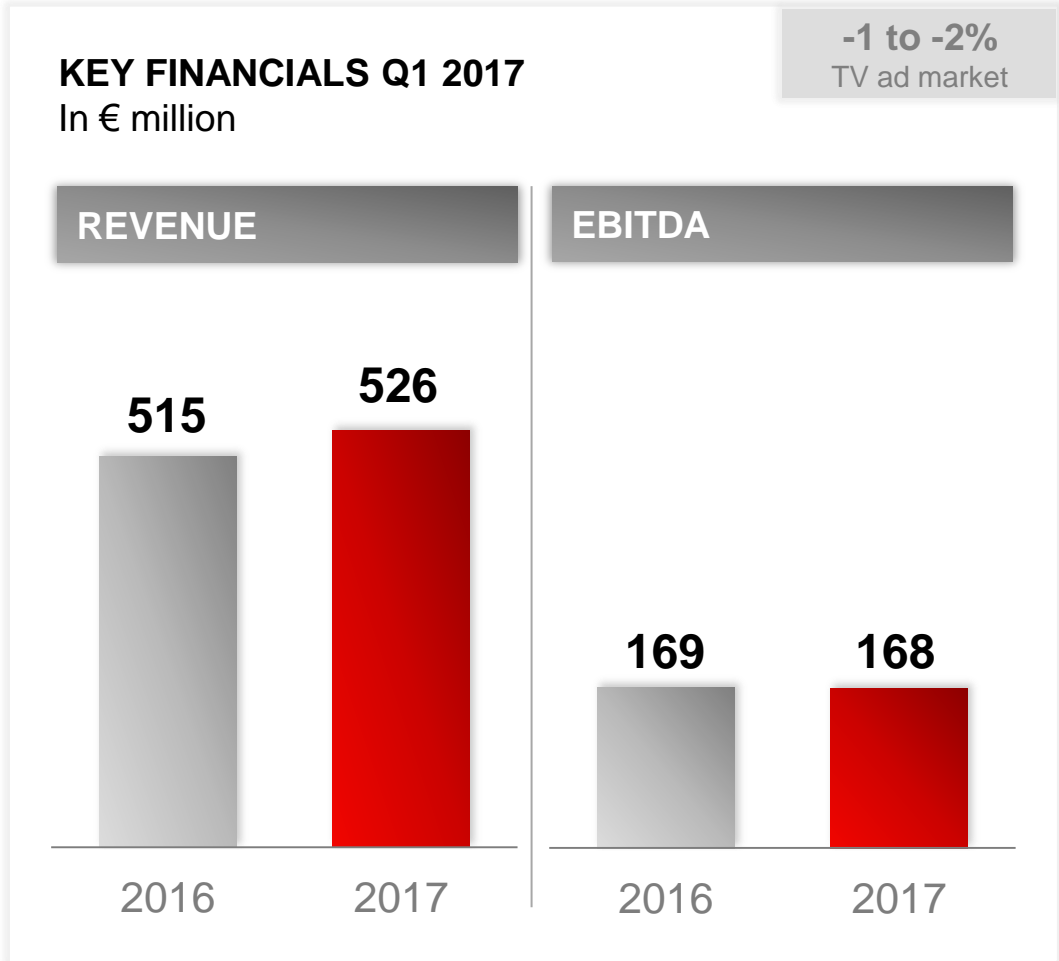
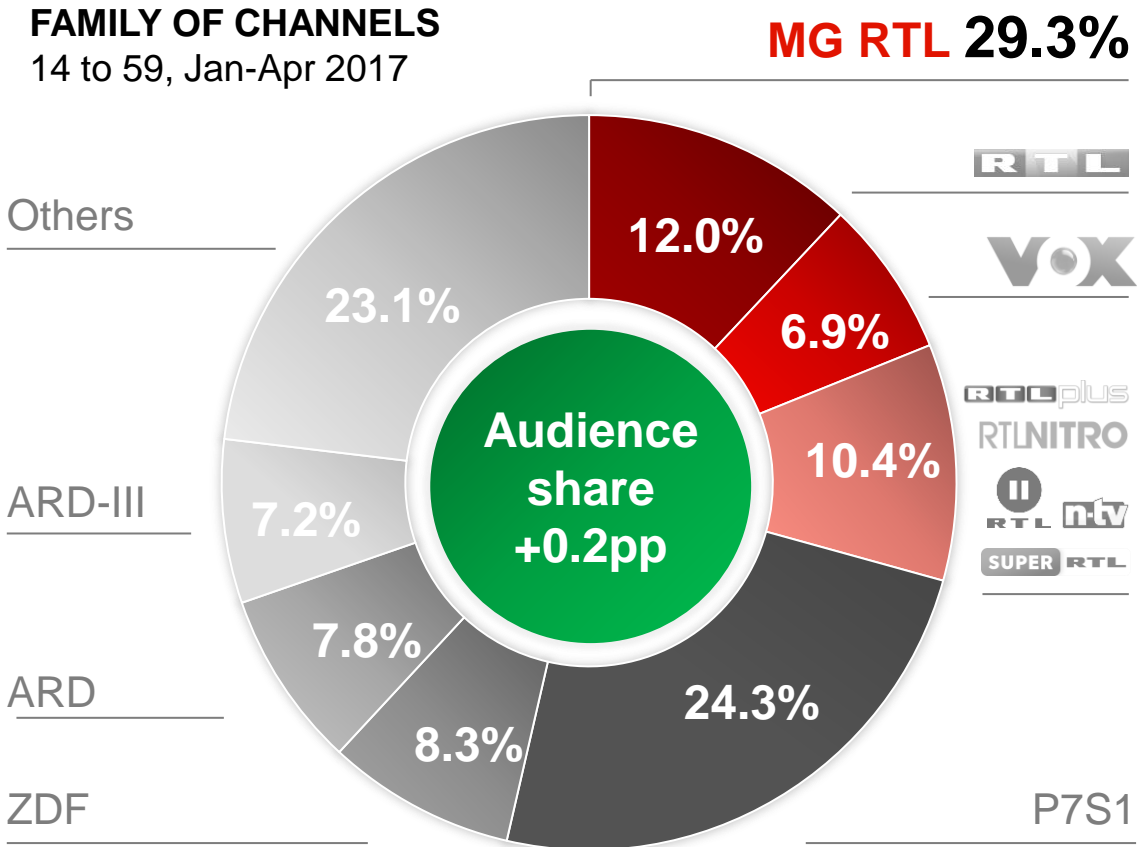


**Outlook**

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# Mediengruppe RTL Deutschland

## Improved audiences; revenue slightly up in slow start to ad market



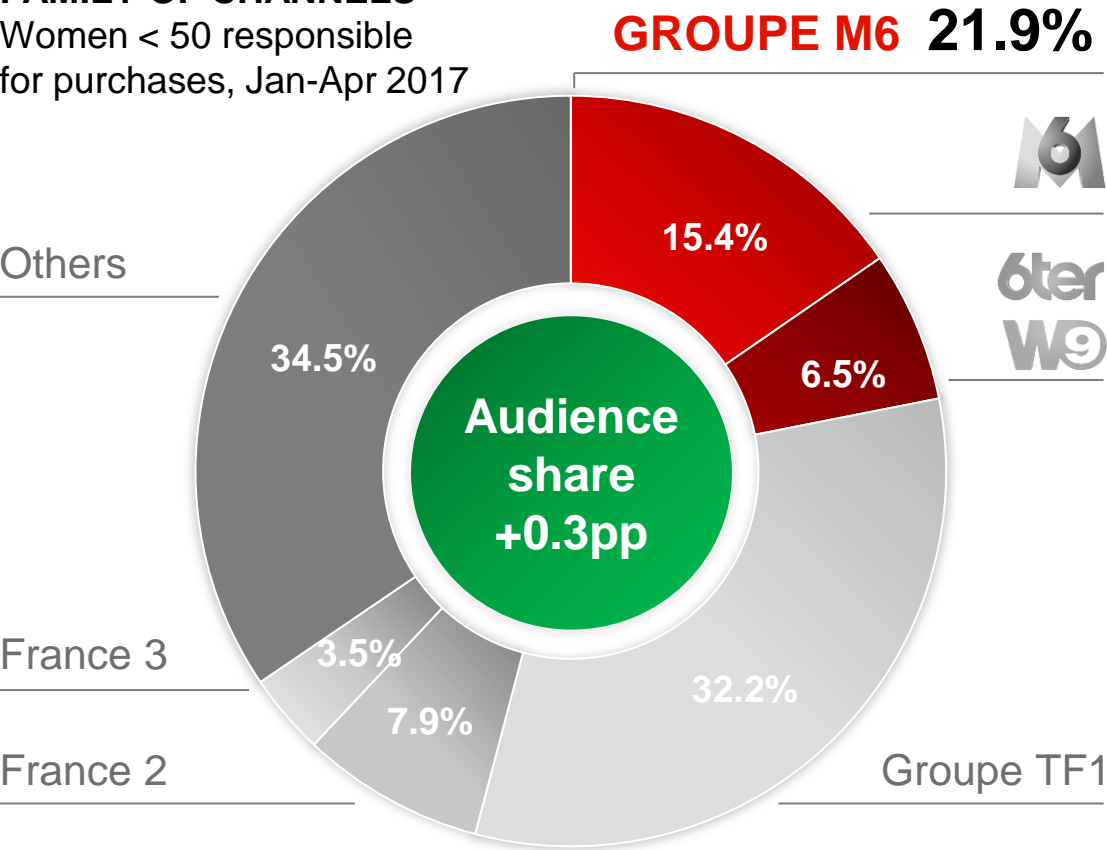
Source: AGF in cooperation with GfK

# Groupe M6

## Strong advertising revenue; re-investments into grid

### FAMILY OF CHANNELS

Women < 50 responsible for purchases, Jan-Apr 2017

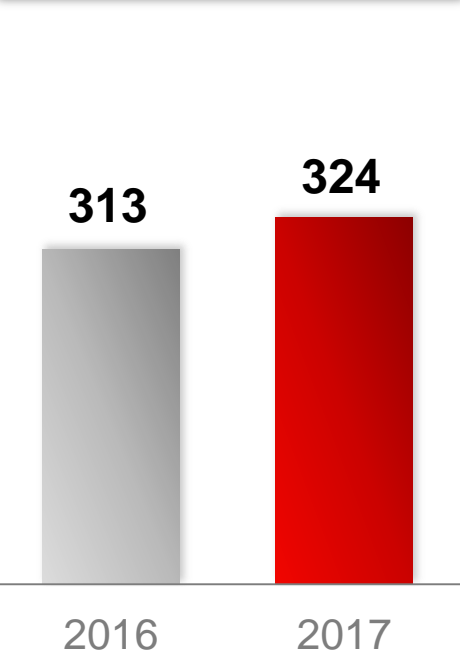


### KEY FINANCIALS Q1 2017

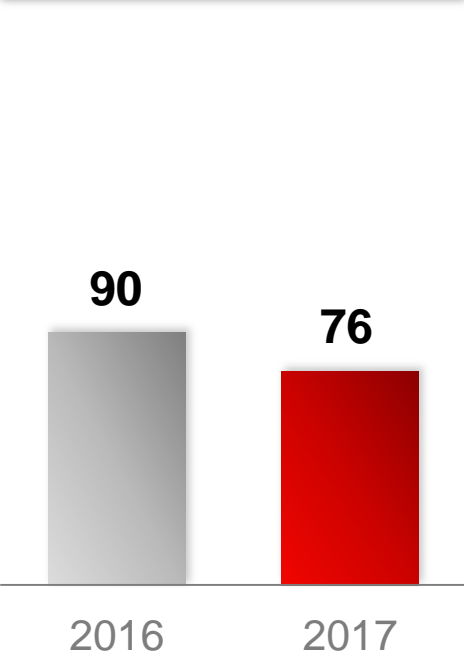
In € million

**+2%**  
TV ad market

**REVENUE**



**EBITDA**

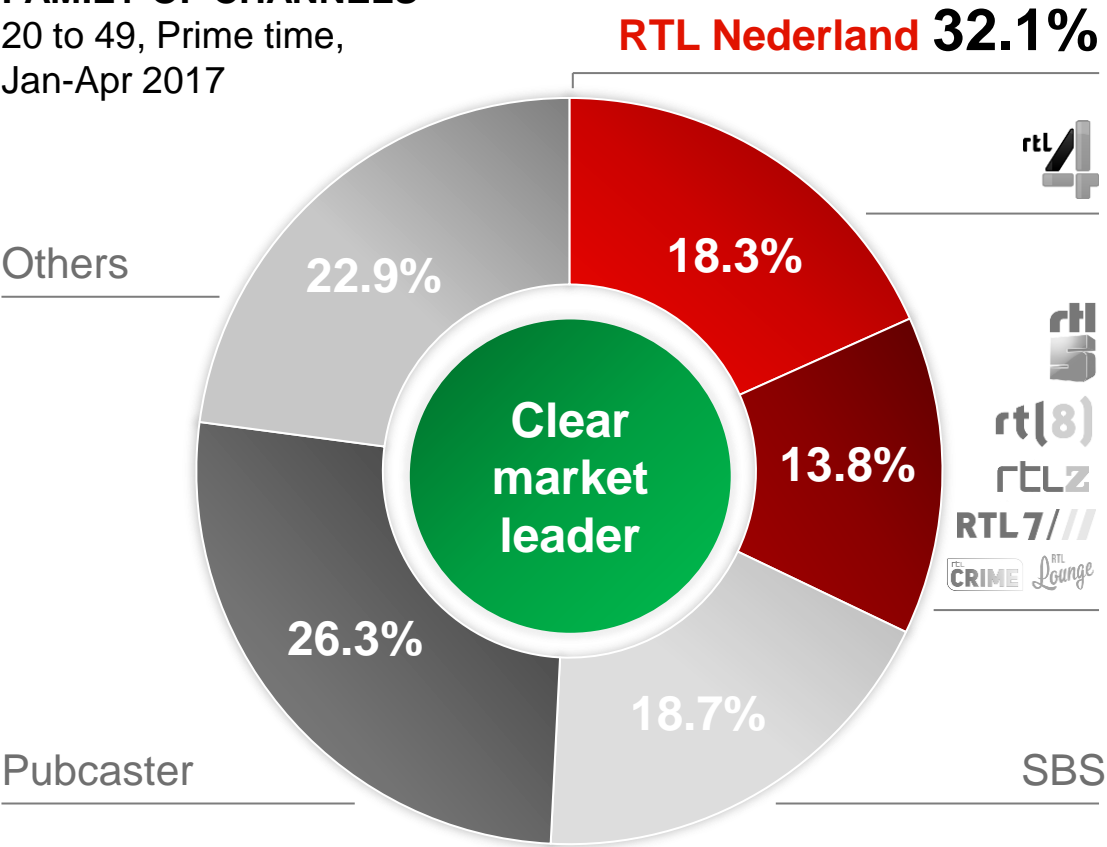


Source: Médiamétrie  
Groupe M6: M6, W9 and 6ter; TF1 Group: TF1, TMC, NT1 and HD1

# RTL Nederland

## TV ad market remains difficult

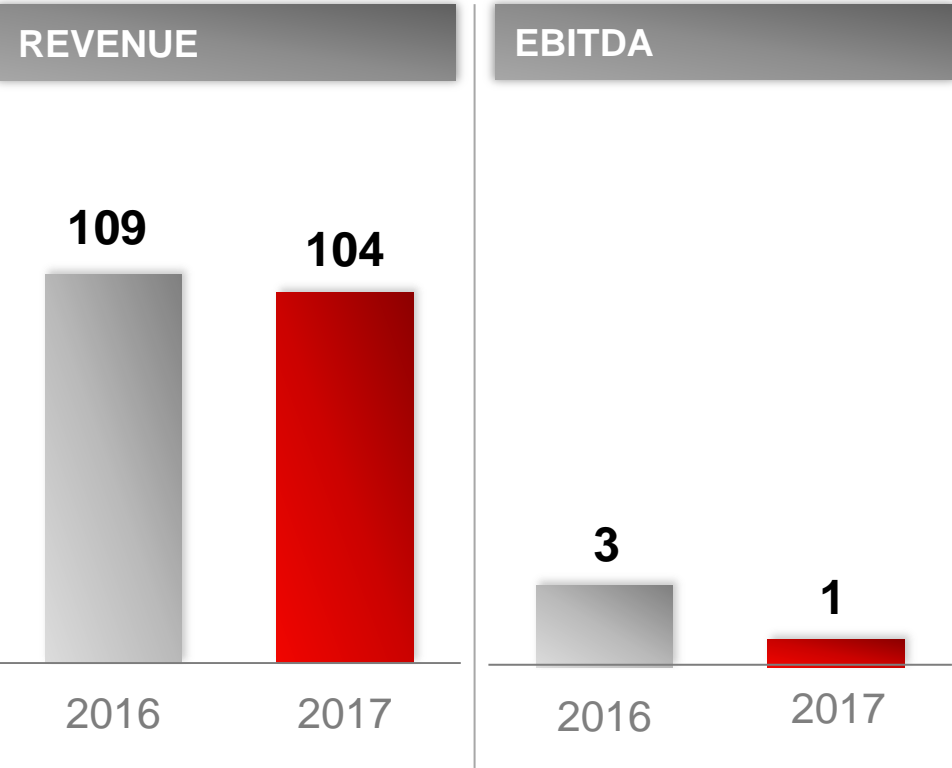
**FAMILY OF CHANNELS**  
20 to 49, Prime time,  
Jan-Apr 2017



Source: SKO  
SBS: SBS6, Net 5, Veronica & SBS 9; Pubcaster: NPO 1, NPO 2 & NPO 3

**KEY FINANCIALS Q1 2017**  
(in € million)

-5%  
TV ad market

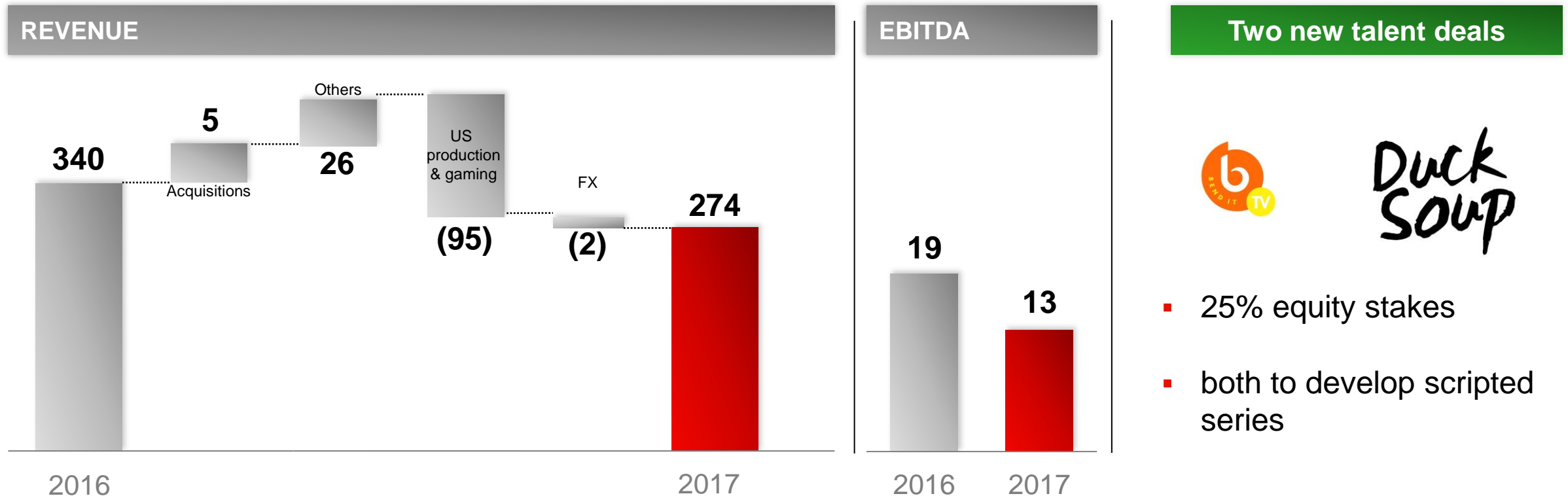




## Absence of American Idol in Q1 : Q2 to benefit from American Gods

### KEY FINANCIALS Q1 2017

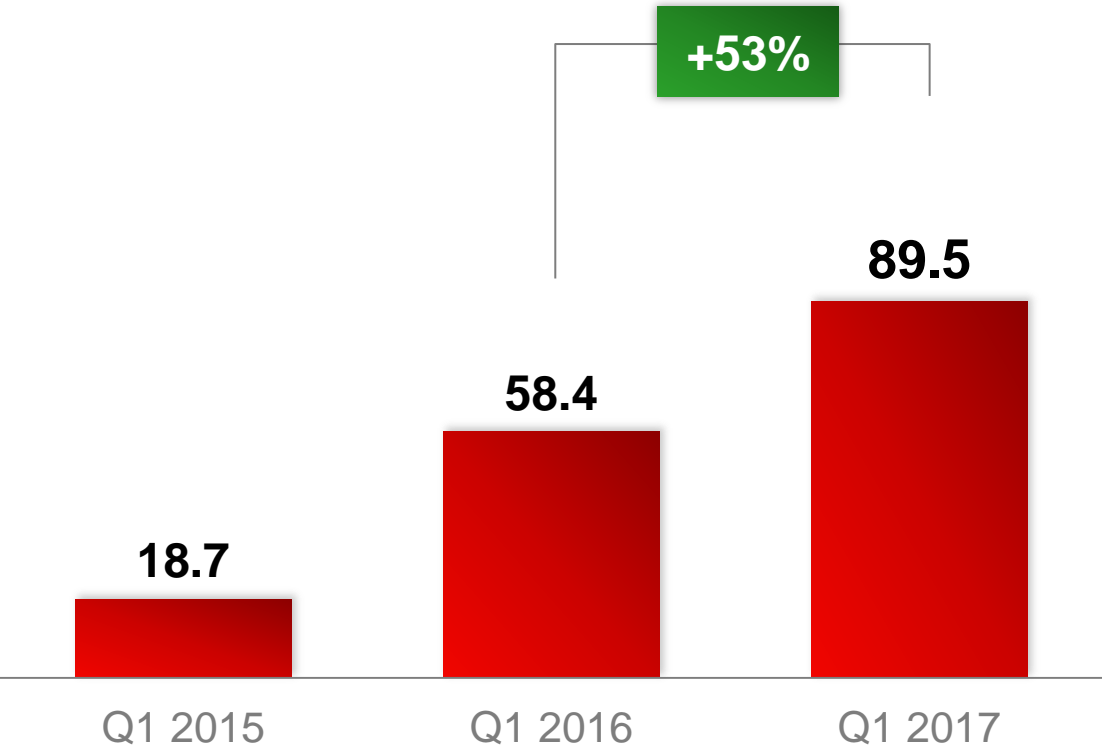
In € million



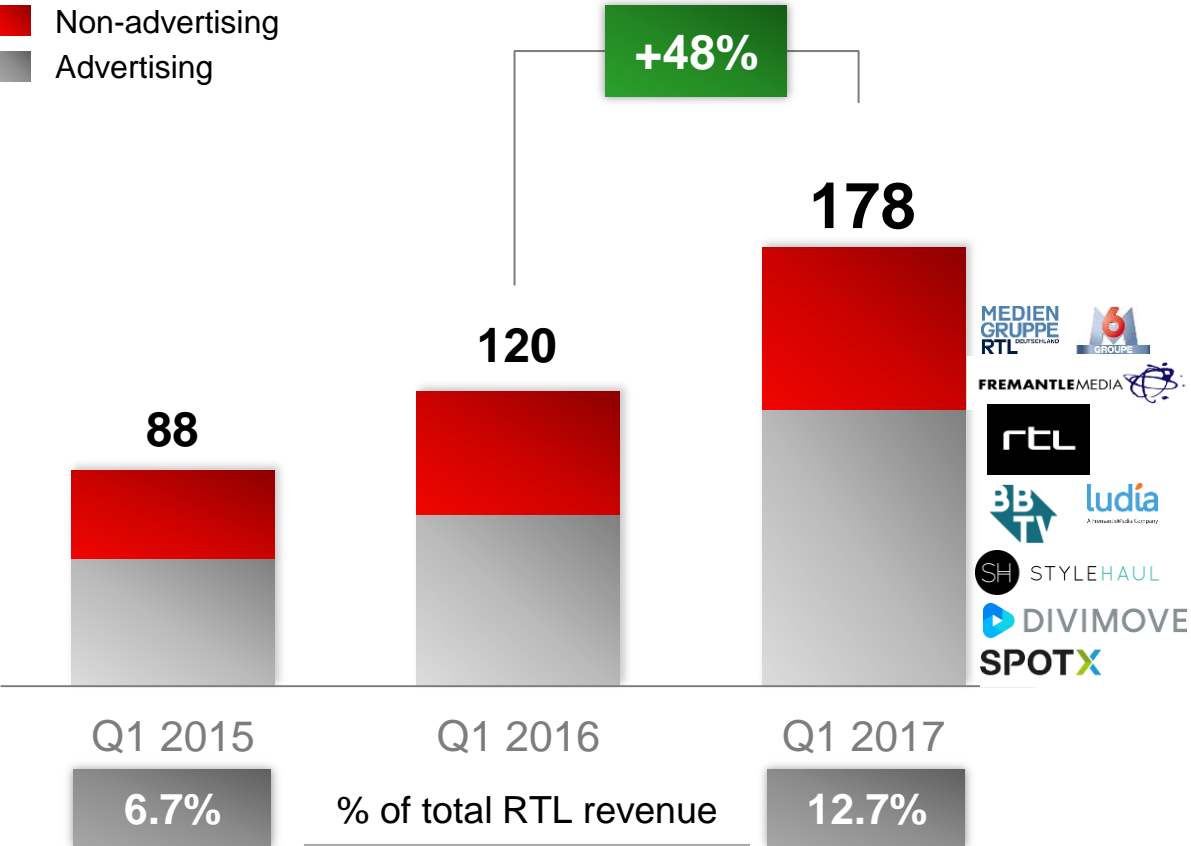
# Digital

## Growth in video views and revenue continues

VIDEO VIEWS RTL GROUP Q1 2017  
In billion



DIGITAL REVENUE Q1 2017  
In € million



# Agenda



**Q1 2017  
highlights**

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**Business  
update**

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**Outlook**

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# RTL Group

## Confirming outlook for 2017

1

**Revenue** expected to grow moderately, predominantly driven by the Group's digital businesses



2

**EBITDA (on a reported basis)** to be broadly stable



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